BU Procure to Pay

HOW TO ADJUST CONCUR EMAILS

- 1. Click on the profile icon in the top right corner of the Concur home page.
- 2. Select Profile Settings.



3. Select Expense Preferences from the Profile Options page.

Your Information Profile Options Personal Information Company Information Select one of the following to customize your user profile. Contact Information Personal Information System Settings Email Addresses Your home address and emergency contact information. Which time zone are you in? Do you prefer to use a 12 or 24-Emergency Contact hour clock? When does your workday start/end? Credit Cards **Company Information Contact Information** Your company name and business address or your remote **Travel Settings** location address. How can we contact you about your travel arrangements? **Travel Preferences Credit Card Information** Setup Travel Assistants International Travel You can store your credit card information here so you don't You can allow other people within your companies to book Frequent-Traveler Programs have to re-enter it each time you purchase an item or service. trips and enter expenses for you. Assistants/Arrangers **Travel Profile Options E-Receipt Activation Request Settings** Enable e-receipts to automatically receive electronic receipts Carrier, Hotel, Rental Car and other travel-related preferences. from participating vendors. **Request Information Request Preferences** Request Delegates **Expense Delegates** Select the options that define when you receive email **Request Preferences** Delegates are employees who are allowed to perform work on notifications. Prompts are pages that appear when you select Request Approvers behalf of other employees. a certain action, such as Submit or Print. **Favorite Attendees** Expense Preferences **Concur Mobile Registration Expense Settings** Select the options that define when you receive email Set up access to Concur on your mobile device notifications. Prompts are pages that appear when you select Expense Information a certain action, such as Submit or Print. Expense Delegates Expense Preferences Expense Approvers Favorite Attendees



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4. Adjust email settings as needed by selecting the check boxes and click Save.

Your Information	Expense Preferences
Company Information Contact Information	Save Cancel
Email Addresses	Select the options that define when you receive email notifications. Prompts are pages that appear when you select a certain action, such as Submit or Print.
Credit Cards	Send email when
Travel Settings Travel Preferences International Travel Frequent-Traveler Programs Assistants/Arrangers	C The status of an expense report changes
	Vew company card transactions arrive
	An expense report is submitted for approval
	A card feed import completes
Request Settings	Prompt
Request Information Request Delegates	For an approver when an expense report is submitted
Request Preferences Request Approvers Favorite Attendees	Display
	Make the Single Day Itineraries page my default in the Travel Allowance wizard
Expense Settings	
Expense Information	
Expense Delegates Expense Preferences	
Expense Approvers	

5. To adjust additional email notifications, follow above steps 1 & 2 but, at step 3, select System Settings from the Profile Options page instead of selecting "Expense Delegates." Adjust preferences for email notifications as desired and click **Save** to complete.

Regional Settings and Language	Calendar Settings
Default Language English (United States)	Start week on Sunday
Number Format 1,000.00 V	Start Day View At 08:00 am 🗸
Placement of Currency Symbol Before the amount V	End Day View At 08:00 pm 👻
Negative Number Format -100 💙	Default View month 🗸
Negative Currency Format -100 V mile/km mile V	Calendar Sync Preferences
Date Format mm/dd/vvvv V	Disable Calendar Integration
Time Format h:mm AM/PM ✓	Other Preferences
Time zone (local time) (IITC-05:00) Eastern Time (IIS & Canada)	Home Page
The core (boot and) [a to one of control inter (on a control)	Rows per page 25
Email Notifications	Appearance Settings
Send a daily summary of items in my queue	Customize the visual appearance of SAP Concur for increase contrast or for work in environments where low light is necessary or unavoidable.
Let me know when one of my requests is approved or denied	
Send Confirmation Emails 🕘	Morning Horizon
Send Trip-on-Hold Reminder Emails 🖗	
Send Ticketed Travel Reminder Email 🚱	
Send Ticketed Travel Reminder Email @	