

Enterprise Mobility Management Managed Mobility Solutions from AT&T

EMM & Collaboration Practice AT&T Distribution & Channel Marketing



Three of the top five strategic priorities for CIOs in 2015 are security related, according to the WSJ CIO Forum.¹



and/or AT

These priorities are being driven by technology trends.

New endpoints, cloud computing, and advanced attacks are increasing the threat landscape.





As a result of these technology trends, the threat landscape is growing.

Security breaches are becoming more and more common among large enterprises.



10x Increase in DDoS Attacks Since 2013

- Frequency has increased from 14 per month to 150+ per month
- Peak attack size increased from 2 Gbps to 300 Gbps



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1B

Increasing Security Risks and Threats

• 3.5 Billion Accounts Exposed

9.3x Increase in Mobile Attacks

- 9.3x year over year increase in attacks on mobile devices
- 175K new mobile malware programs detected in 1H2014

1B Digital Records Stolen Last Year • Average cost of \$3.5M/event, \$145/user

\$445B

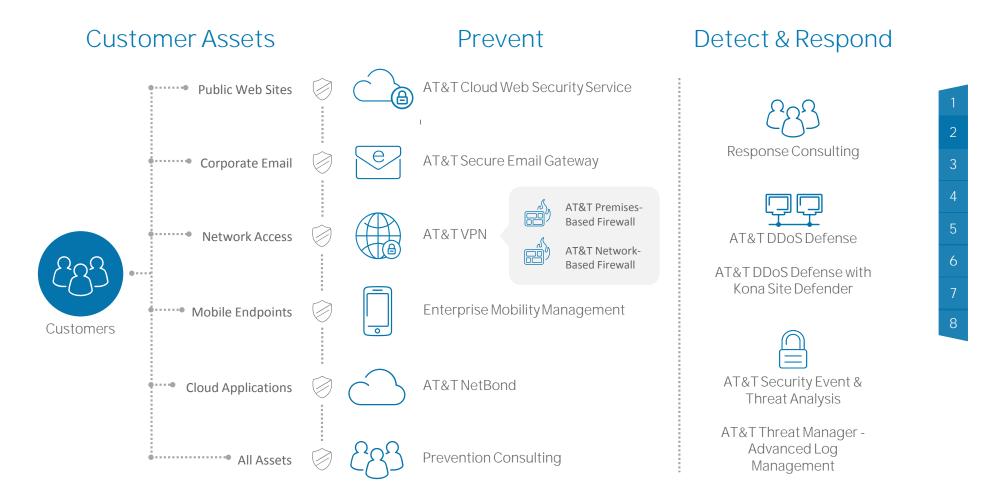
annual cost to the global economy¹



AT&T security solutions help protect our customers' threat points.

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Security solutions exist to help prevent, detect, and respond to threats.

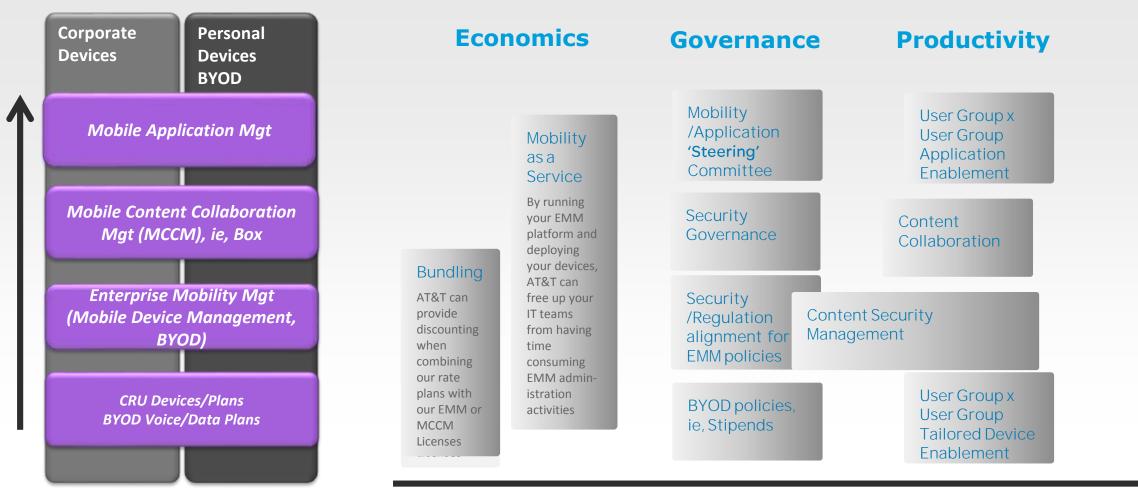




Protect enterprise data with multi-layer endpoint strategy.



AT&T Key Differentiators - EMM Platform Strategies Working up the 'Stack Attack' - Targeting key Mobility Benefit Areas





Enterprise Mobility Management Solutions from AT&T Maximizing and Cross-Leveraging different Benefit Areas

Security

- Device and User Security
- Content Security
- Email Security
- Application
 Security
- Network
 Security

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 Certificate / Identity capability

Admin Efficiency

- Automated
 Compliance
- Federated admin strategies
- Apple DEP
- Lifecycle Mgt
- Remote Admin capabilities
- Application Store/ Engagement

End User Productivity

- High admin usability
- Content
 Collaboration
- Focused Application Roadmaps
 - In-house
 federated
 - 3rd party
- Mixed-ownership
 Corporate-
 - BYOD

Cost Management

- Telecom Expense Mgt
- BYOD data usage management
- Integrated solution / purchase bundling, ie, integrated security

Security has its own ROI/Benefits but the other Benefit areas can provide further ROI to support Critical/Enhanced security investment

AT&T Mobile Solutions – Value-Add Discussions

Mobile Security – Why is it Necessary?

Advanced Mobility Solutions from AT&T

Enterprise Mobility Management Value

Trusted Advisor: Economics, Governance, and Productivity



Top concerns of IT in mobile environment

58% Mobile malware

56%

Malicious Apps

70% Insecure or looselysecured privacy setting on legitimate mobile apps

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Source: IDC Whitepaper Sponsored by AT&T "Building Mobile Security Implementation at All Levels of the Organization" Doc #248005

Mobile Security Threat Landscape

A recent survey conducted by Enterprise Mobility Exchange found that 82% of companies allow their employees access to enterprise applications and contents – devoid of Mobile Security controls.

> "When you start the mobile security maturity discussion, you have to begin with the entry point – the device."
> -- Information Security Media Group --



89%

Business users accessing critical work data from their personal mobile device¹

30%

IT pros whose company has experienced security threat due to a personal mobile device¹



IT pros concerned about security breaches due to lost or stolen mobile devices¹

41%

Business users using personal device for work without company permission/knowledge¹

32%

IT Pros concerned personal mobile devices introducing malware¹

614%

Mobile Malware increase from 2012 to 2013²

SOURCE: ¹ Juniper Networks' Trusted Mobility Index ² Juniper Networks' 3rd Annual Mobile Threat Report



The Risk

Personal mobile devices have simultaneously brought new productivity options to employees, new security policy decisions to employers, and put sensitive data, processes, and tools at risk.

Security Risks of an Unprotected Mobile Inventory

- Data Loss
- Mobile Threats
- Legal, Regulatory and Compliance Risks





Mobile Security Challenges

Malware

Viruses, Worms, Trojans, Spyware

Loss and Theft

Loss or inappropriate access of sensitive data

Data Communication Interception

Sniffing data as it is transmitted and received

Exploitation and Misconduct

Online predators, inappropriate sites and communications, data leakage

Direct Attacks

Attacking device interfaces, Network DoS, Malicious SMS





Use Case: Managing Your Mobile Security Advanced Protection Through Your Network

Customer Challenges

- Sensitive Data at risk of theft
- Malware & Viruses can attack any connected devices
- Direct Attacks through Denial of Service (DoS) and Malicious SMS can impact your business
- Exploitation and Misconduct can cause data leakage and access to inappropriate sites
- Data Communication
 Intercept by sniffing data
 and communicating it to
 those looking to exploit
 your business

Customer Focused Security Solutions

A mobile device app that includes network-based, carrier-grade protection even if you aren't an AT&T wireless customer

Customized

- Designed with the customers' security requirements in mind
- Experts can partner with you to design the right approach
- Will work in any mobile environment

Integrated

- Solution will integrate with your wireline and wireless network
- Web-Based portal will allow you to manage your security policies from anywhere

Managed

- AT&T will manage infrastructure, licenses, patches & support
- You focus on running your business while we focus on your security

Customer Benefits

- Reduce Risk of sensitive data getting out in the open
- **Prevent Threats** from multiple sources
- Centralized Management of wireline & wireless security policies and enforcement
- Remote wipe any device to prevent data theft or loss
- Enables device management & control from a remote location



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"The steady double digit growth of

action imperative. Recognizing the

seriousness of these threats and

business-critical nature of mobile

applications used by enterprises

AT&T Chief Security Officer

- Ed Amoroso

threats to smartphones makes

security awareness and

the ubiquitous,

today,"

Enterprise Mobility Management Solutions from AT&T

Simplifies the complexity of mobility for customers

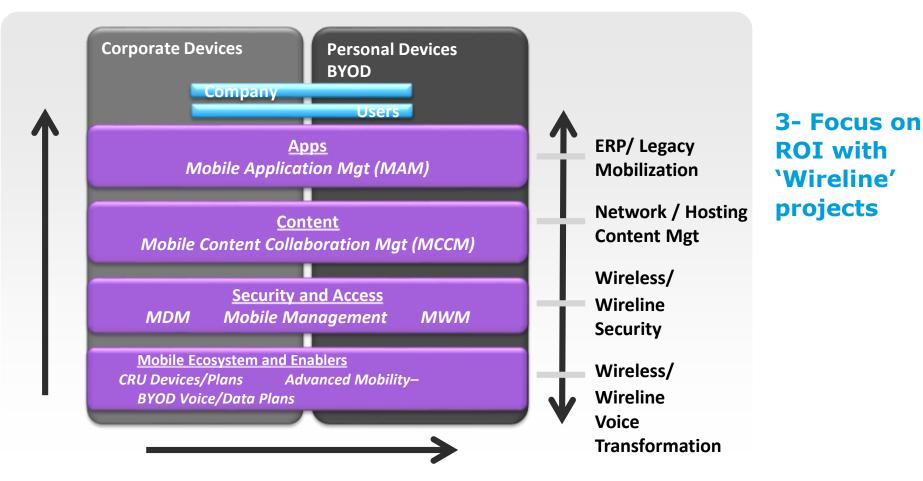




EMM Platform Strategies - Working the 'Stack Attack'

1- Bring ROI and Productivity beyond Security and Email to fully access value

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2 – BYOD transitions can be Secure, Productive and minimize Reimbursement headaches

Better secure & control your end-points thru Enterprise Mobility Management



Comprehensive Cross-Platform EMM Gain better control over your increasingly mobile workforce



End-to-End Security Protect enterprise data at key endpoints

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Mobile Device Management (MDM)

Manage your device inventory regardless of size

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Mobile App Management (MAM)

Distribute apps more securely across multiple platforms

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Mobile Content Management (MCM)

Connect employees to resources virtually anytime, anywhere

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Archiving and Auditing Ensure sensitive data is handled with strict requirements



Deployment Flexibility

Multiple options including cloud, on-premise & hybrid

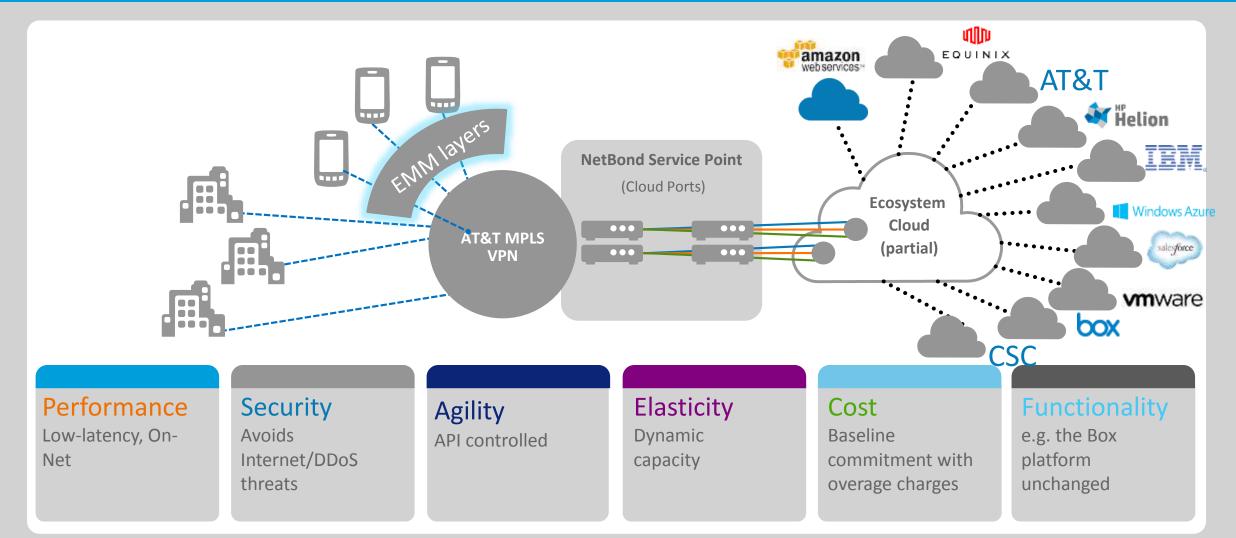


Scalable Architecture

Customizable EMM solutions based on your EMM needs



Fully mobilized endpoints, securely connected to your CSP's





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Enterprise Mobility Management Solutions from AT&T Maximizing and Cross-Leveraging different Benefit Areas

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Enterprise Mobility Challenges

The rapid pace of change poses complex business challenges

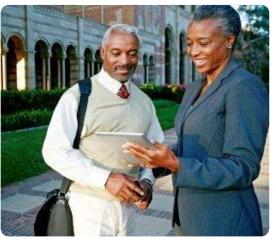
How do I support mobile users across the globe, 24x7?



How do I manage changes to my organization's Mobile Device Management environment?

How can I control operational and labor investments related to mobility?

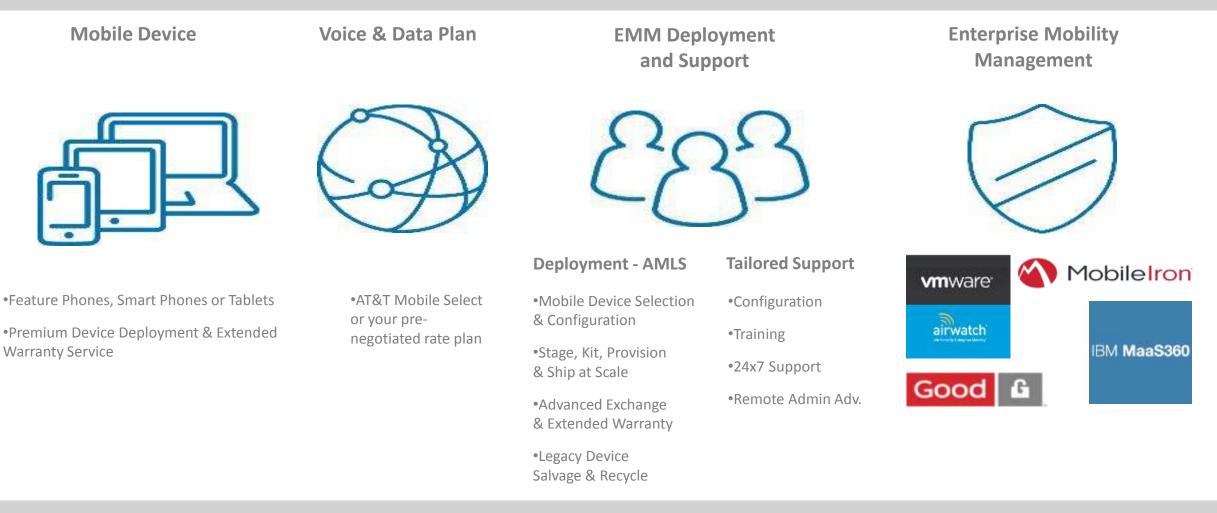




How do I quickly gain the expertise and infrastructure needed to support and manage mobility?

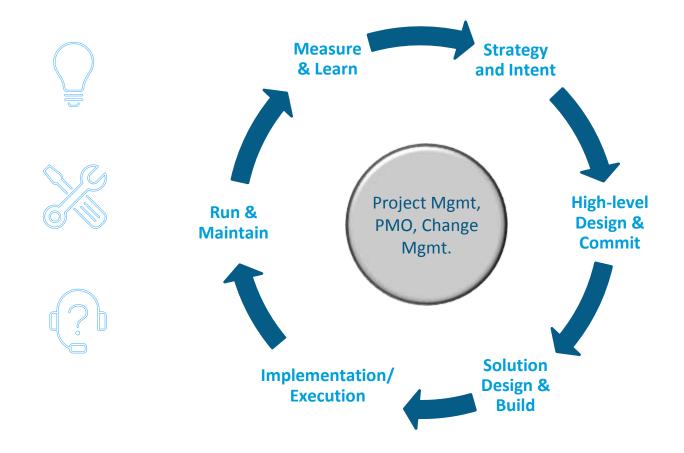


Managed Mobility Services





Enterprise Managed Mobility Lifecycle



- & Mobility Consulting
- & Enterprise Mobility Management
- & Mobile Deployment, Support Solutions

EMM Implementation Services EMM Remote Administration EMM Application Service Desk Project Management Gold Image Creation Tier 1 Help Desk

& Advanced Mobile Lifecycle Services Custom Configuration

> ACAP Self Service Client Asset Portal System Administration, Asset Tagging Platform Consulting



EMM Support and Remote Administration

A full set of solutions that provide resources to help customers design, install, configure and run their EMM infrastructure



Hosted EMM Instance

EMM Platform Technical Support

- Single Point of Contact to resolve service issues and support requests
- Addresses interoperability between multi-carrier mobile devices, network, platform, mobile applications and hosted infrastructure
- 9x5 business hours or 24x7 options

EMM Platform Remote Administration

- Full platform administration and release change management.
- Implements on going security polices and user group administration for platform as well as day to day MACD activities
- Consults on release feature enhancements

Service is designed in modular increments allowing customers to select the amount of support that best fits their needs



Mobile Device Deployment and Physical Management

Save time, scale resources, and increase productivity by offloading the full scope of mobile device deployment and lifecycle support to AT&T's world-class delivery team



Nearly 1 Million Devices Deployed and Managed – meeting enterprises needs today

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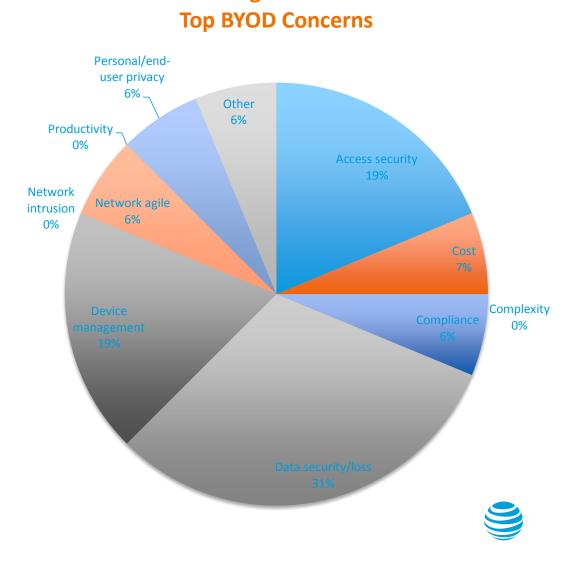
Increasing device value-add in corporate environments



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Survey for AT&T Education Executive Advisory Council

- Top 3 BYOD Concerns
 - 1. Data Security/Loss 33%
 - 2. Access Security 20%
 - 3. Device Management 20%
- Other Concerns
 - How can BYOD work without a solid VDI or virtual infrastructure behind it. Don't currently have the resources to build and support our workforce.
- Top Applications/Types to Enable
 - 1. ERP
 - 2. Degree Audit



Higher Ed

"Bring Your Own Device" Drivers in Higher Education



Faculty and staff are increasingly using their own devices for work related activities IT leaders predict that in 2014 about 60% of faculty, staff and administrators will use their own device for work related purposes¹



Students grew up with technology and demand anytime, anywhere access

According to EDUCAUSE Center for Analysis and Research, the top student requests are "accessing course websites or syllabi" (66%) and "using course or learning management systems" (64%)



Mobile Device and OS proliferation is constraining campus resources

Administrators need a secure method to consolidate a variety of different mobile services. Device and operating system proliferation is driving high administrative, infrastructure and cost burdens

Discussion Question

How has BYOD manifested in your institution?

¹The Consumerization of Technology and the Bring-Your-Own-Everything Era of Higher Education (Research Report). EDUCAUSE Center for Applied Research, March 25, 2013



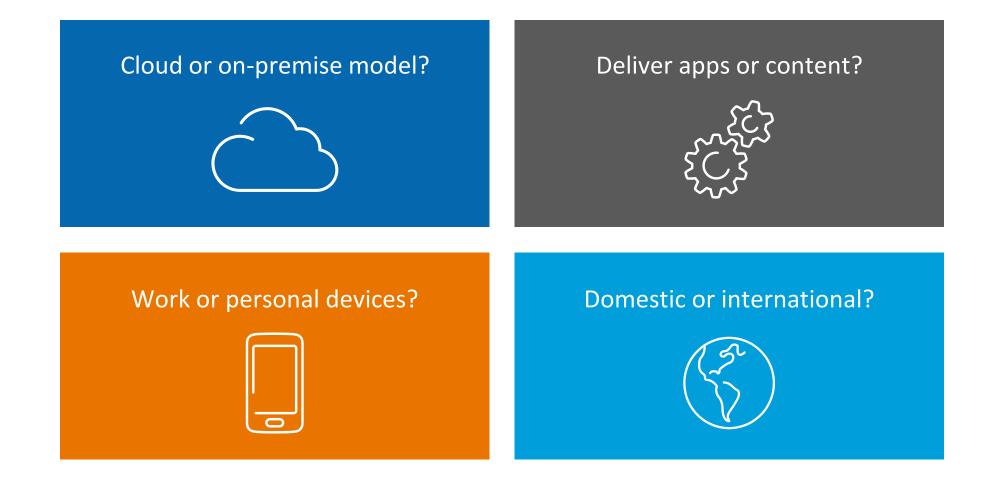
Value of Advanced Mobility for Students

User Story	Value of Advanced Mobility
As a student I need access to course websites and syllabi – on the go	Access university websites and content on mobile devices through Advanced Mobility Secure Browsers
As a university student I want to be able us my mobile device but not my personal data allotment on school related applications	Send rich content to devices and provide faculty, staff and students data subsidies for school related activities
As a college student I want access to mobile applications both for fun and for school work without having to worry about personal privacy	Maintain personal privacy and ensure network security through personal and school profile segregation – all on one device
As a student I work with my classmates on group projects and need to communicate with my professors using email and other collaboration tools	Collaborate with other students and teachers using permitted mobile collaboration tools that allow you to easily create, edit and share

Value of Advanced Mobility for Faculty and Staff

User Story	Value of Advanced Mobility
As a faculty member I use my personal device to distribute content and to communicate with students by voice and email outside of office hours	Email, call and distribute content to students on both personal and university owned devices in a secure and consistent manner
As a university professor I collaborate with grad/post-grad students and my constituents on R&D projects both on and off campus	Collaborate with trusted colleagues by leveraging applications that are secured through app level VPN over secure or public Wi-Fi and cellular
As a mobile admissions officer I want access to university resources on both my personal tablet as well as my university issued smartphone	Use secured productivity and collaboration tools to manage a busy schedule, store and share prospective student information
As a university CIO I need to ensure the integrity of the school network while allowing use by a growing number of devices and applications	Provide highly secure access to university resources using Secure Browser, unique policy settings and app level VPN
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How does your organization distribute information?





	Description	Features	L Sales) Marketing	°€ <u>⊮</u>	ы Ц		0-1 Jul R&D/Engineering	S Finance	j
Basic Sync & Share	Use Box for content storage and sharing (replacing a personal/ corporate drivel, ac- cesible on any device	Mac & Windows Sync 10GB Upload Size Preview Full Document Search Groups	Contralized Content Repository Asset Distribution Contract Template Repository	Centralized Content Repository Asset Distribution	Centralized Employee Record Repository Distribute Onboarding Materials	Corporate User Drive PC Backup	Store and Share Contracts	Store and Share Product Specs and Information	Store and Share Financial Documents	Access Meeting Notes, Financial and Company Information
Mobile Productivity	Use Box to access corporate content from a mobile device	Native Apps on all Platforms Mobile Preview Device Praning Mobile Security Controls Box for EMM	Field Sales Activities	Virtual Binder for Events	Approve Offer Letters from Mobile Devices	 Enterprise Mobility Management BYOD and Remote Work Solution 	Mobile Access to Legal Documents Mobile Redlining and Annotations of Legal Documents	Field Engineering Activities Mobile Viewing of Product Specs/ Renderings	View and Approval Financial Statements from Mobile Devices	Virtual Board Packets Mobile Access to Confidential and Sensitive Information
Team Collaboration & Project Management	Use Box to store, share and collaborate on documents and critical projects with team members	 Box Notes Comments Tasks Annotations Granular Permissions Version History 	Rep Training & Onboarding	Event Planning & Binders Asset Creation Marketing Campaign Execution	Manage Hiring Process & Feedback Loop	Disaster Recovery Communication Log Secure Internal File Sharing Tool	 Internal Legal Projects 	 Product Design & Development Code Sharing Standup Meeting Notes 	Audit Testing Activities	Executive Meeting Content
Cross-Department Collaboration	Use Box share documents between different internal teams	 Granular Permissions Shared Links Access Statistics Box Notes 	 Sales Proposal Creation Internal Sales Portal 	Sales Enablement Sales/Marketing Alignment Coordinate Product Launches Budget Planning	HR Portal Performance Reviews Headcount Planning Internal Job-Board	IT Resource Repository Secure Internal Collaboration Tool	Contract & Propos- al Creation	Coordinate Product Launches Collaboration with Design Teams	 Contract Management with Internal Teams 	Collaboration between Executive Team and Board Members
External Collaboration	Use Box to store and manage the transfer of content with exter- nal parties	Managed External Collaborators Usage Logs Granular Permissions Restricted Down- loads	Virtual Deal Room Partner/Vendor Portal	Agency/Vendor Collaboration Event Coordination & Managment Collaboration with Design Agencies	Recruiting Event Coordination & Management Collaboration with Recruiting Agencies	External Software Distribution External File Shar- ing & Collaboration Taol	Collaboration with Outside Council Virtual Deal Room	Collaboration with Manufacturers/ External Review Procurement Suppler Management	SCX Compliance Virtual Deal Room Analyst/Investor Relations Collaboration with External Auditors Procurement Activities	Virtual Deal Room Mergers & Acquisitions Activities
्रि Process Management	Use Box to transfer information between parties to achieve a desired business objective as part of critical business processes	Metadata Automations Tasks Governance	 Sales Contract Management 	Digital Asset Management	Automated Onboarding Process Offer Letter Review and Approval Process		Contract Management Contract and Proposal Review Process Sales Contract Management	Automated Product Development Workflow	Contract Management Invoice Processing Order Management Automatic Renewal Notifications	
Platform	Use the Box platform to build custom apps for internal business processes, integrate with existing business applications, or to self as independent app	Box Embed Content API View API Developer Edition Partners and Integration Ecosystem	 Custom portal supporting internal and channel access to marketing assets stored on Box 	 Embed marketing assets directly on corporate websites 	 Integrate HR paperwork and company files into corporate intranet 	 Build internal or external software distribution tool on top of Box 			 Build a custom investor, analyst, or customer portal using content stored on Box 	

VMO (Value Management Office) Model Assumptions

