Getting Started in Fieldglass Manager Quick Start Guide



Getting Started

BOSTON UNIVERSITY Home View Create Report		Logging into Fieldglass
0 Workers	Fieldglass Release Notes - Click here to see what's ne	Quick Tips:
		① To log in using Single Sign-On (SSO)
My Linked Accounts X	Announcements	The following URL will take you to SAP through
Links to this User Account Manage	Malaar	which the TerrierTemps portal can be accessed.
Heidi Veilleux (KELY)	vveicor	which the remember portar can be decessed.
Click here to customize your Home page	lf yo pli	http://www.bu.edu/buworkscentral
		① If you are unable to log in, Contact Kelly On-Site Program Management Office at 617-358-6421 or email : <u>butemps@bu.edu</u> .

Account Maintenance in Fieldglass

Update Email Preferences	Access your preferences next to the SIGN OUT link by clicking on the Gear icon and selecting MY PROFILE :							
	Holly Manager			BOSU 🔻 🖄 2 🗐 🧿 Sign Out				
	 Change your e the UPDATE b Change your e then click on t 	email addr utton email prefi he EDIT b	ress in the erences o utton to c	personal information section on the MY PROFILE tab and then click on the MY PREFERENCES tab, MESSAGING PREFERENCES section and ontrol the delivery of email messaging notifications. Click UPDATE to				
	My Preferences - Mi Messaging Preferences	essaging Prefe	prences					
	Plain Text HTML Based							
	Туре	Email	System					
	Notification	V	1					
	Work Item	V						
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Profile Updates You are able to edit the following information in your Fieldglass Profile:

- Name
- Email address
- Email preferences

If you require access to additional business units, sites and/or cost objects, please contact the Kelly Program Management Team.

Approval Proxy, Link to Another Fieldglass Account and Message Center

You may specify another employee as your Proxy to approve transactions on your behalf, for example if you will be out of the office on vacation.								
The Proxy receives their own work items (approval requests) and notifications in addition to your work items and notifications. The first person to act upon a work item, either you or the Proxy, will clear the work item in Fieldglass. The Proxy accesses your work items from their own Fieldglass account.								
Access My Profile	Access your preferences next to the SIGN OUT link by clicking on the Gear icon and selecting MY PROFILE							
	Holly Manager							
Add Proxy	Scroll to the PROXIES section and click EDIT. Click the ADD PROXY button:							
	The following Users are your Proxy Note: You currently do not have any Proxies assigned. + Add Proxy							
	Complete the details as described below and then click the ADD button.							
	Work Items set to ALL:							
	The Proxy User will be able to take action in Fieldglass on your behalf (e.g., approve Job Postings, Time Sheets, etc.). Use the drop down menu to select a Proxy User. Set Start and End Dates if desired.							
	Work Items set to TIME SHEET: The Proxy User will be able to take action in Fieldglass on your behalf for							
	Time Sheets only. Use the drop down menu to select a Proxy User. Set Start and End Dates if desired.							
	Reassign Time Sheet Approvals for the duration of the work order/engagement:							
	Contact the Program Management Office to reassign the Time Sheet approval role for the duration of the assignment.							
Remove Proxy	In the PROXIES section, click EDIT. Click on the REMOVE button beside the name.							

Kelly Services On-Site Program Office ☎ 617-358-6421 ⊡ butemps@bu.edu

	My Profile - Proxie	S			-					
	The following Users are your Proxy									
	Name	Role	Work Items Start	End						
	Manager, Hiring	Hiring Manager	All		Edit X Remove					
	+ Add Proxy									
Linked Accounts	If you have multiple Fie	ldglass accounts as a Hiring	g Manager/Shopp two accounts	er and as a Finan	icial Approver, you will					
	To toggle between linked accounts, click on the arrow that appears beside your name and select from the drop down list of accounts.									
	Holly Manager	BOS	U 🔺 🖻 2	0	Sign Out					
	Financial Approver Financial Approver	BOS	iu 🔪							
			<u></u>							
Message Center	Click on the Message C	Click on the Message Center located next to the profile name on the top of the page.								
	Holly Manager	BOSU	• 😰 (0	<u>Sign Out</u>					
	Filtering Messages: Messages can be filtered based on the Subject, Type or Message Status . Choose the desired parameter and click on Filter Message to display messages.									