



**Boston University** College of Health  
& Rehabilitation Sciences: Sargent College  
Graduate Financial Aid, Room 217  
635 Commonwealth Avenue  
Boston, MA 02215  
Phone: 617-353-7477 FAX: 617-358-5620

# Sargent College **Seniors** Graduate Application For Financial Assistance

Date: \_\_\_\_\_

Name: \_\_\_\_\_  
Last First Middle/Former

BU ID: U \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address:

\_\_\_\_\_ Street City State Zip Telephone: \_\_\_\_\_

Are you a U.S. citizen?  Yes  No

email: \_\_\_\_\_

Age (as of September 1st): Under 24 \_\_\_\_\_ Over 24 \_\_\_\_\_

Eligible to receive Federal military and veterans Educational benefits.

Program and degree: \_\_\_\_\_

Anticipated Date of Graduation: \_\_\_\_\_  
Month Year

Number of credit hours you expect to register for at Boston University during the academic year (12-18 credits full time):

\_\_\_\_\_ Fall \_\_\_\_\_ Spring

Educational Loans Owed:

Federal Student Loans: \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

Other (please specify; e.g., Parent Plus, MEFA, etc.) \$ \_\_\_\_\_  
\$ \_\_\_\_\_

Indicate the types of assistance for which you wish to be considered:

..... Federal Direct Unsubsidized Loan  
(Maximum \$20,500)

..... Scholarship assistance

..... Federal WorkStudy

Do you currently have a work study job that you will continue?  
Yes \_\_\_ No \_\_\_

If you have a **work study job** remember to include this as **taxable earnings from Work study** on FAFSA

PLEASE COMPLETE THE REVERSE SIDE OF THIS SHEET

Please make a brief statement of extenuating circumstances or concerns regarding your financial status. (Optional)

**When completing FAFSA be certain to use the IRS Data Retrieval Tool**

FAFSA filed:  Yes Date filed: \_\_\_\_\_  No If no, when do you intend to file? \_\_\_\_\_

Boston University FAFSA Code: **002130**

Please completed the FAFSA by February 1 at: <https://fafsa.ed.gov/>

**Student federal tax returns by special request only.**

**All financial aid documents except the FAFSA may be uploaded to a secure Drop Box on the Sargent financial aid website or mailed to:**

**Boston University**

College of Health and Rehabilitation Sciences:  
Sargent College

Graduate Financial Aid  
635 Commonwealth Avenue, Room 217  
Boston, MA 02215

**May send by Fax to: 617-358-5620**

**Applicant Statement:** I have provided complete and accurate information on this application. Should the information be verified as inaccurate, I fully understand that Boston University has the right to cancel my financial assistance.

Applicant's Signature:

Date:

\_\_\_\_\_

(If completing online, type name)

**Due Date: February 1<sup>st</sup>**

The screenshot shows the FAFSA application form for 2013-2014. The page is titled "Student Financial Information continued" and is part of the "Financial Information" section. It includes fields for income tax, exemptions, and a list of items to check for in 2013. A "Help and Hints" sidebar on the right provides instructions for Question 37 regarding IRS Data Retrieval Tool information.

**STUDENT**

**Student Financial Information continued**

Enter the amount of your (and your spouse's) income tax for 2013. This amount is found on IRS Form 1040-line 55.  
\$ \_\_\_\_\_ .00

Enter your (and your spouse's) exemptions for 2013. This amount is found on IRS Form 1040-line 6d.  
\_\_\_\_\_

Did you (or your spouse) have any of the following items in 2013? Check all that apply and provide amounts.

**Additional Financial Information**

- American Opportunity Tax Credit or Lifetime Learning Tax Credit
- Child support paid
- Taxable earnings from Work-study, Assistantships or Fellowships
- Grant and scholarship aid reported to the IRS
- Combat pay or special combat pay
- Cooperative education program earnings

**Untaxed Income**

- Payments to tax-deferred pension and retirement savings plans
- IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
- Child support received
- Tax exempt interest income

**Help and Hints**

**Student's 2013 U.S. Income Tax Paid**

**Question 37**

If you use the IRS Data Retrieval Tool and transfer your information from the IRS into your FAFSA, the answer to this question will be pre-filled and identified as "Transferred from the IRS."

If the answer to this question is not pre-filled, enter your total tax amount for 2013. This information may be on the following forms:

IRS Form 1040 – Use Line: 55  
IRS Form 1040A – Use Line: 36

If you have a **Federal Work Study** job be certain to check off the **“Taxable Earnings from Work-Study, Assistantships or Fellowships.”**

**Do Not check the box for “Grant and scholarship aid reported to the IRS” unless your scholarship exceeds Tuition, Books and Fees.**

**TAXABLE Scholarship is: Educational Assistance that is Greater than tuition, books, and fees**

**Just the amount that exceeds tuition, books and fees.**