

Summary Annual Report for the  
Boston University Long Term Disability Plan  
(Plan Year ending December 31, 2023)

The following is a summary of the annual report of the Boston University Long Term Disability Plan, a welfare plan for long term disability services (Employer Identification Number 04-2103547) for the period from January 1, 2023 through December 31, 2023. This plan has a contract with one carrier: Matrix Absence Management Inc. The annual report has been filed with the Internal Revenue Service as required by the Employee Retirement Income Security Act of 1974 (ERISA).

**Insurance Information:**

The plan has a contract with Matrix Absence Management Inc. to pay long term disability claims incurred under the terms of the plan.

The total premiums paid to Matrix Absence Management Inc. for the plan year ending December 31, 2023 were \$108,535.00.

**Your Rights to Additional Information:**

You have the right to receive a copy of the full annual report, or any part thereof, on request. To obtain a copy of the full annual report, or any part thereof, write or call: Director of Benefits, Boston University Human Resources, 25 Buick Street, 2nd Floor, Boston, MA 02215; 617-353-4489.

You also have the legally protected right to examine the annual report at the following location: Charles River Campus Human Resources, 25 Buick Street, 2nd Floor, Boston, MA 02215. You may also obtain a copy of the annual report from the U.S. Department of Labor upon payment for copying costs. Requests to the department should be addressed to: Public Disclosure Room, Room N1513, Employee Benefits Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210.