

How to Serve as Proxy/Substitute Recommender/Approver

A substitute can act on behalf of a manager to either recommend or approve merit increases. To become a substitute merit recommender or approver, you would submit a request to your department's Data Security Administrator (DSA). Once the request is approved, you will be able to access the merit recommender or approver tab upon logging into BUworks Central portal.

In the example below, the user who logs into ECM System as a merit approver (e.g.: Butch Cassidy) serves as substitute for a different manager (Francis Underwood). In doing so Butch can review/approve recommendations for Francis Underwood's eligible reports.

BOST UNIVER	Employee Self-Service	Organizational Chart	Finance	ACCT XWalk	BUID Translation	Reporting	Worldist	WebGUI	Log on to BUworks Central : <u>https://ppo.buw.bu.edu</u>
We A po mar Le BUV	Welcome to BUworks Central Portal A personalized view of University resources designed to help you manage your daily work. Learn the System BUworks Online Help can show you the way.								
Home Merit A • Plan • Revi	Employee Self-Ser Approver and Submit iew and Approve	vice Manager Sel	f-Service	Payroll Coord	inator Organiz	zational Chart	Merit A	lpprover	 Click on the Merit Approver (or the Merit Recommender tab). Click on Review and Approve (or plan and submit if a recommender).



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Manager 00092686 FRANCIS UNDERWOOD (BUWLT200) Compensation Review Staff Review 2017 Expand All Collapse All Plan Display Progress Approve Reject All Values: Restrictions		 To search for and substitute to a manager you can do either of two things: enter the PERNR of the manager (in this example 92686) directly into the box the red arrow is pointing to then hit enter
Search Criteria Employee/Appl.Name: F User Name: Org.Unit Short Text: Restrict Number of Value List Entries To 500 Start Search Reset Results List: 1 results found for Manager	Personal Value List Settings Hide Search Criteria 13	 OR use the search feature to find a manager by clicking on the double boxes the purple arrow is pointing to and then follow the directions below 1. Click on Show Search Criteria. To search by a manager's name, enter at least the first few letters of the manager's first name and/or last name followed by a
EmpL/Appl.Name Personnel No. User Name FRANCIS UNDERWOOD 00092686 BUWLT200	Org.Unit Short Text School of ECM OK Cancel	 wildcard asterisk: * (example to search for Frank use: FRA*) 2. Click on Start Search. Results will load into the results list, select the row with the name of the manager you want to substitute for and click OK. You will now be able to approve (or recommend) merit increases for this manager's prevue.

Congratulations! You now know how to act on behalf of a manager to make recommendations or approve recommendations for merit increases for eligible employees.