## **Installation of Equipment Request in PMWeb**

## Why do I need to submit a request?

This process ensures stakeholders across the University portfolio communicate planned equipment changes in advance. In turn, the CPO team can provide guidance to ensure installations are feasible, cost-effective, and do not compromise building or research operations. The goal is to manage spending, prevent disruptions, and reduce the risk of equipment or building system failure.

Examples of types of equipment include (but are not limited to) the following:

- Incubators
- Cryogenic equipment
- Freezers, fridges
- MRI, CT, x-ray equipment
- Ultracentrifuges
- Tunnel washers, cage washers
- Lasers
- Fume hoods, biosafety cabinets

- Exhaust snorkels, gas cabinets
- Animal housing
- Lift/hoist equipment
- AV equipment
- Surgical lights, boom arms
- Athletic equipment
- Stoves, ovens
- Microscopes non-benchtop requiring >120V

## How do I submit a request if I am not a PMWeb authorized user?

Go to your department administrator and ask them to submit a request on your behalf. All department administrators have full access to PMWeb.

## How do I submit a request if I am a <u>PMWeb authorized user</u>?

1. Navigate to URL: <u>https://bu.pmweb.com/PMWeb</u>. Select "click here" as shown.



- 2.Log in using your BU username & Kerberos password.
- 3. You will arrive at the *projects@BU* Landing Page. Click the **Project Request** link.



- 4. You will arrive at the Project Request List view. Click the Add 📩 button at the top.
- (Note: if this is your first project request, skip this step.)
- 5. The Project Request window opens.

Important Message: If the management or the author to report an emergency.		
CONTACT INFO		
Contact Name*	Maureen Sullivan	
Phone (Day) / Extension	xxx-xxx-xxxx	xxx
Cell	xxx-xxx-xxxx	
Phone (Night) / Extension		0
Email	mpdsulli@bu.edu	

6. Enter basic information

7.Select the street address where the requested work will take place from the **Location** drop down. TIP: The location field can be searched by typing the **street number or name in the box**.



- 9.Enter a brief, informative name for the project in the **Description** field, for example "Install autoclave."
- 10. Enter a more detailed description of the work you are requesting in the **Scope** section. EXAMPLE: Include as much information as possible such as location/Room #/vendor contact/sales contact etc. <u>The more detailed</u> <u>description the better</u>.
- 11. Click the save button 🖹 at the top of the page.

Operations Initiative Space Request Only

12. Click the "Attachments" view at the top middle of the page.

 MAIN
 NOTES
 SPECIFICATIONS

 Drag Specification cut sheet , Shop drawing (If available) or Quote, if you do not have these specific

documents please include an order form or vendor/sales Representative contact and hit save

13. Click the "Specifications" view at the top-right of the page.



- 14. Enter additional information on the Required Fields tab. To edit these fields:
  - a. Double click \* requesting Unit enter your unit from the drop-down menu.
  - b. Go to the last \* 4 questions.
  - c. Click the first line.
  - d. Hold Shift and click the last line. (The selected rows turn grey.)
  - e. Click the Edit button and **answer no to all 4 questions** to ensure this review moves forward. (This is NOT a project request it's a review process only)

Demolition*	2 - No
Systems Furniture or Work Station*	2 - No
Heating Ventilation AC*	2 - No
Moving or building walls *	2 - No

f. When done, click the **Update Records** button.

**Note:** Once you submit a request, you cannot alter the Department of the Project Request and will need to withdraw and re-submit.

- 15. To Submit the request:
  - a. Click the Submit button at the top of the page.
  - b. The Submit window opens.
  - c. Click the Save and Exit 🕒 button.

(The fields in the Project Request will be locked once the request has been submitted.)

A Project Manager from Planning Design & Construction will contact you and all parties needed to review the Installation of Equipment Request to move the purchase and installation of the equipment forward as quickly as possible.

To request access please email <u>ithelp@bu.edu</u>. For other questions, please email Gerry Broderick (geraldb@bu.edu).