

Negotiations View and Award Linkage Quick Reference Guide

KCRM is available at: <https://kuali.bu.edu/kc/>.

Negotiation Award Linkage

After entering a Negotiation record it is possible to link the record with an existing award. This action is managed from the **Negotiation Attributes** subpanel within the Negotiations tab.


Negotiation Attributes:	
* Negotiation Association Type: None	Negotiation Association ID: 2878
* Title: test title	* Lead Unit: 1000000000 Charles River Campus
Principal Investigator Employee: jiking JENNIFER L KINGS	Principal Investigator Non-Employee:
Admin Person:	
* Sponsor: 300304 Binax	Prime Sponsor:
Sponsor Award:	Subaward Organization:

None
select
Award
Institutional Proposal
None
Proposal Log
Subaward

The **Negotiation Association Type** displays options for associating a negotiation record to other KCRM records. In most cases **None** will be selected. Standard Research Agreements (SRA) and Clinical Trial Agreements (CTA) will likely be linked to an **Award** once the Negotiation is Fully Executed. MTAs, NDAs, and Master Agreements will not typically require any associated award actions to be processed.

When the **Negotiation Associate Type** selection is changed to **Award** you will be prompted with a system validation message.

You are changing the document this Negotiation is associated with from None to Award. You will lose any Negotiation attributes that have been entered. Are you sure?

Click the yes button to change the **Negotiation Association Type**. 

Note: The Negotiation Attributes subpanel has changed and allowing you to search for an award to link to the Negotiation record.

Click the Award magnifying glass icon to open the Award Lookup page.

Negotiation Attributes:	
* Negotiation Association Type: Award	Award: 

Use the available field to narrow your search for the Award that will be linked.

Award ID:	<input type="text"/>
Sponsor Award ID:	<input type="text"/>
Account ID:	<input type="text"/>
Award Status:	select <input type="button" value="🔍"/> <input type="button" value="📖"/>
Sponsor ID:	<input type="text"/> <input type="button" value="🔍"/> <input type="button" value="📖"/>
Award Title:	<input type="text"/>
Investigator:	<input type="text"/>
Lead Unit ID:	<input type="text"/> <input type="button" value="🔍"/> <input type="button" value="📖"/>
Lead Unit:	<input type="text"/> <input type="button" value="🔍"/> <input type="button" value="📖"/>
<input type="button" value="search"/> <input type="button" value="clear"/> <input type="button" value="cancel"/>	

Click the *return value* link to return the Award that will be linked.

<u>Return Value</u>	<u>Award ID</u>	<u>Sponsor Aw ID</u>
return value	202995-00001	1R01MH10435

Note: The Negotiation Attributes subpanel will now display the award data.

Negotiation Attributes:			
* Negotiation Association Type:	Award <input type="button" value="▼"/>	Award:	203042-00001 <input type="button" value="🔍"/>
* Title:	RH Test UAT 1	* Lead Unit:	CAS COMPUTER SCIENCE <input type="button" value="📖"/>
Principal Investigator Employee:	ROBERT HENRY	Principal Investigator Non-Employee:	
Admin Person:			
* Sponsor:	National Science Foundation	Prime Sponsor:	
Sponsor Award:		Subaward Organization:	
Proposal Type:			
Requisitioner Name:		Requisitioner Unit:	

From here you may now click the Save button to save changes that were made to the Negotiation record.