

LOAN INTERVIEW**PERSONAL & CONFIDENTIAL**

| | | | | | |
|---------------------------------------|------------------|---|-----------------------|----------------|--------------------|
| Name: | | Social Security Number | | Major | |
| Local Address: Apt. No. | | Permanent Address: (if different) Apt. No. | | | |
| Street | | Street | | | |
| County | City/State | County | City/State | | |
| Zip Code | Phone No.: () | Cell Phone No.: () | Zip Code | Phone No.: () | |
| E-Mail Address | Student I.D. No. | Driver's License No. | State of Issue of D/L | Date of Birth | Expected Grad Date |
| Plans for Two Years Beyond Graduation | | | | | |

| | | | |
|---------------------------------|------------------------------|---|-----------------------------------|
| Employer's Name | Address | City/State | Phone No. |
| Amount of Loan Award to Date \$ | Type of Loan: | <input type="checkbox"/> Perkins (Direct) | <input type="checkbox"/> NSL |
| | | <input type="checkbox"/> Institutional | <input type="checkbox"/> HPSL/PCL |
| | | <input type="checkbox"/> LDS | Fraternity or Sorority |
| Spouses' Name | Spouse's Social Security No. | | Spouse's Work Phone No. () |
| Spouse's Employer | Address | City/State/Zip | |

| | | | |
|---------------------------------------|-----------------|---------------|----|
| Student Loans Other Than Perkins/NDSL | GSL/Stafford \$ | Others (Type) | \$ |
|---------------------------------------|-----------------|---------------|----|

| | | | | |
|--------------------------------|----------------|-------------|---------------|----------|
| Banks | City/State/Zip | Account No. | | |
| Father, Stepfather or Guardian | Address | City/State | Phone No. () | Employer |
| Mother, Stepmother or Guardian | Address | City/State | Phone No. () | Employer |

TWO REFERENCES FROM HOME LOCALITY OTHER THAN RELATIVES OR STUDENTS

| | | | |
|-------------|---------------|-------------|---------------|
| 1. Name | Phone No. () | 1. Employer | Phone No. () |
| Address | | Address | |
| City, State | Zip | City, State | Zip |
| 2. Name | Phone No. () | 2. Employer | Phone No. () |
| Address | | Address | |
| City, State | Zip | City, State | Zip |

TWO RELATIVES OTHER THAN PARENTS WHO WILL ALWAYS KNOW YOUR ADDRESS

| | | | |
|-------------|---------------|-------------|---------------|
| 1. Name | Phone No. () | 1. Employer | Phone No. () |
| Address | | Address | |
| City, State | Zip | City, State | Zip |
| 2. Name | Phone No. () | 2. Employer | Phone No. () |
| Address | | Address | |
| City, State | Zip | City, State | Zip |

DID YOU RECEIVE A COPY OF THE LOAN PROMISSORY NOTE? _____

I understand that:

- 1. I received a student loan and must repay my loan on a timely basis as called for in the repayment agreement that was mutually agreed upon by me and my lending institution.
- 2. I must contact the lending institution, prior to the due date, if any payment cannot be made for any reason.
- 3. I must inform my lending institution or billing agent, immediately, of any change in my name or address.
- 4. I must submit timely certification when requesting deferment, and/or cancellation benefits.
- 5. I can accelerate or make payments prior to the due date without penalty.
- 6. I can make payment in excess of the amount due. This can reduce the total amount of interest I will be required to pay over the life of my loan, but may not apply automatically to my next scheduled payment.
- 7. I might be eligible to defer, postpone and/or cancel repayment of my loan. The appropriate form to request any one of these privileges can be obtained from the lending institution or billing agent.
- 8. Provisions of my promissory note may require payment of my loan in minimum monthly (or quarterly) installments.
- 9. My loan might be subject to late charges if payments are past due depending on the provisions of my promissory note.
- 10. I might be required to pay the total cost of collection and/or litigation if my loan(s) becomes past due and remains past due without appropriate arrangements to bring it current.
- 11. Depending upon the promissory note provisions, I might be subject to being reported to Credit Bureaus.

I understand that I will be contacted during the next few months, with further information and instructions.

THE BORROWER ACKNOWLEDGES RECEIPT OF AN EXACT COPY OF THIS LOAN INTERVIEW.

| | | |
|--------------------------|------------|--|
| Borrower Signature _____ | Date _____ | Institution Representative Signature _____ |
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